FOCUSLIGHT

Never stop exploring

Focuslight Overview

- Founded in 2007 by Dr. Victor X. Liu, headquartered in Xi'an, China.
- A fast-growing company that develops and manufactures high-power diode laser components and materials (photon generation) and laser optics (photon control) used in various industries and applications.
- Business scope is being extended by developing and manufacturing photonic
 application modules, assemblies, and sub-systems (photonics application solutions)
 with a focus on automotive, pan-semiconductor, and medical & health application
 solutions.
- Public listed company in the Shanghai Stock Exchange (Ticker Symbol: 688167).























Milestones

FOCUSLIGHT Never stop exploring

Products

CS series released – Our very first laser



Full-scale application of indium-free bonding



GS series released – Ultra-light conduction-cooled diode laser: QCW 3kW = 2g



Vshiny, the world's most shipped hardsolder packaged microchannel laser hair removal engine, launched



UV-L750 Ultraviolet Line Laser System won Prism Award



Automotive LiDAR transmitter project awarded from international Tier 1



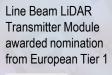
Production of micro-optics on world's largest glass wafer (300 x 300 mm²)



Fast Axis Collimator (FAC) monthly shipment exceeded 1M pcs.



Laser system for wafer annealing in semiconductor manufacturing processes launched





2008

2010

2012

2014

2018

2019

2020

2020

2021

2023

2

2024

Technology and Development

Founding of Focuslight



Entered professional medical and health market



Technology breakthrough of gold-tin film preparation



2017

Establishment of Automotive BU Entered LiDAR market



Xi'an HQ IATF16949 certified

2021



Successful IPO at SSE Star Market



2022

Invested in new facility in Shaoguan focused on medial and health application solutions

Dongguan Base IATF16949 certified



2007

2009

ISO9001

certified

2012

2013

Packaging of High Power Semiconductor

World's first monograph on packaging of HPDL published



2018

Acquisition of LIMO Started providing photon control and photonics application solutions



2019

Dongguan delivery and high-volume manufacturing center officially in operation



Exclusive cooperation with world-famous device manufacturer Entered consumer medical and health market



Breakthrough using solid-state line laser in annealing process of FPDs



Brand unified globally



2023

Invested in new facility in Hefei focused on pansemiconductor application solutions



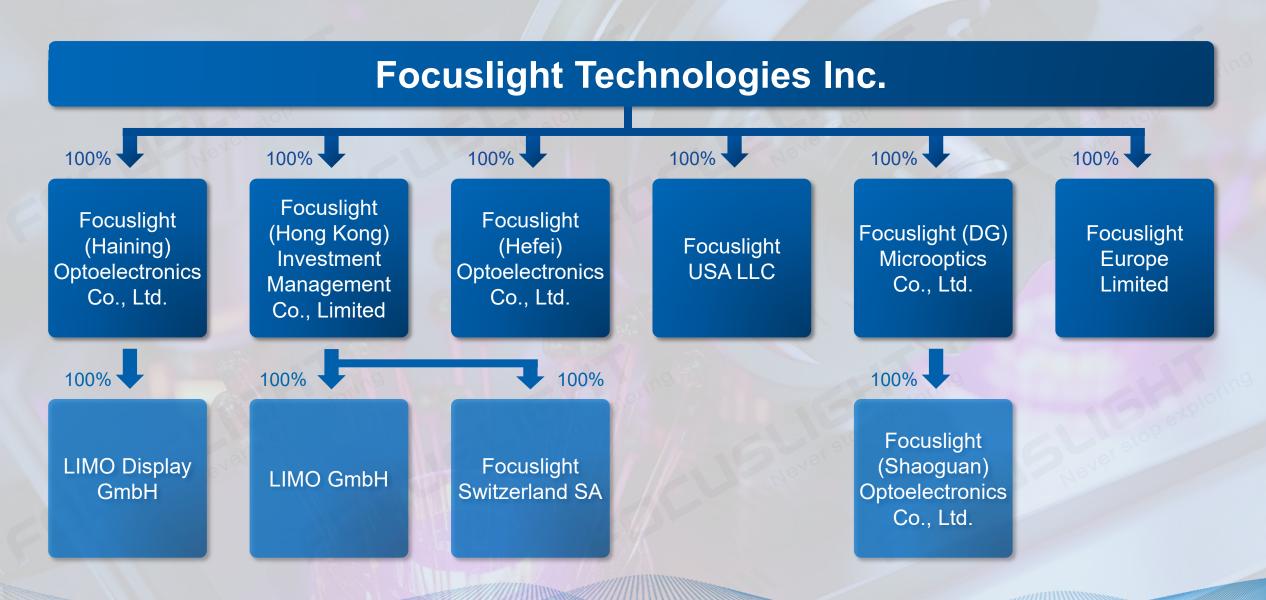
2024

Acquisition of SUSS MicroOptics

Focuslight Public Information 2

Focuslight Corporate and Subsidiaries





Key Facts & Figures





Employees

>900



Yearly Revenue Proportion Invested into R&D

~16%



Patents Valid Worldwide

>430



Facility Building Worldwide

>43,000m²



Clean Room Worldwide

>11,000m²



ISO 9001 ISO 14001 ISO 45001 IATF 16949 Certified

Corporate Management Team





Dr. Xingsheng Liu (Victor) Chairman. CEO

- Research and management experience in America (Virginia Tech, Corning, Coherent, nLight)
- 100+ publications, 300+ patents, 30+ invited papers internationally
- Committee Member of SPIE and IEEE, served or serving as chair or committee member of international conferences

*COHERENT n LIGHT



Dr. Chung-En Zah CTO

- 30+ years of research experience in America (Corning, Bellcore)
- 300+ publications, 50+ patents in optoelectronics and telecommunication
- IEEE Fellow, OSA Fellow, 2x R&D 100 award winner

THORLABS



Mr. Guowei Zhu (Gavin)

Corporate VP of Quality, President of Automotive BU. Director of Corporate R&D

- Over 20 years experience in international automotive companies
- Rich plant P&L and operations management experience
- Familiar with IATF quality management system, KPI management, team building and plant operations management by World Class Manufacturing (WCM) & Lean manufacturing



Ms. Yiping Ye (Alison) Board Director,

CFO Over 15 years management experience and multi-field business

In-depth understanding and rich operational experience in market

practices, familiar with LTC, IPD and intercultural cooperation

development, project operation and business management



CORNING







Corporate Management Team





Mr. Ye Tian Board Director, Corporate VP of Global Sales, China Sales Director

- Over 15 years' experience in market development, product marketing and sales
- Received the certificate of CEIBS' Leadership Acceleration Program



Dr. Reinhard Völkel

Chief Strategy Officer

- · MSc in Physics and PhD in Natural Sciences, both at the University of Erlangen-Nürnberg
- +35 years of professional experience in the field of micro-optics, with expertise in strategic leadership, business development, and innovation















PHILIPS Lighting

Dr. Patrick Heissler

Chief Commercial Officer

- · Master in Physics at LMU, PhD in Physics at Max Planck Institute of Quantum Optics and MBA in Innovation and Business Creation at TUM
- +11 years of professional experience in micro optics, with a focus on research, business development and technical leadership



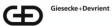
Ms. Xuefeng Zhang (Jennifer)

Board Secretary, Marketing Director

- 13 years photonics industry international business experience
- In-depth understanding and rich experience in sales, marketing and business development.















Corporate Management Team





Mr. Jinchao Qu President of Diode Laser BU. President of Medical & Health BU

- Extensive years of product marketing and sales management experience
- Outstanding track record in previous roles as Asia Sales Director and Head of the Application Systems Special Task Force



Mr. Dirk Walter Bogs President of Laser Optics BU

- · Over 25 years' experience in ultraprecision tooling, optic manufacturing, engineering & project management
- More than 20 years' experience in operational management
- Very deep knowledge of technology development and optimization
- · Experienced and familiar in international cooperation



Mr. Yong Tian (York) VP of Laser Optics BU

- 20+ years of operation & R&D management
- Very deep knowledge with organic optical materials and optical coating technology, published SCI articles and owns patented technologies
- Experienced in Lean Manufacturing & Industry 4.0









VP of Business and Strategy of Laser Optics BU

- Outstanding leadership in previous roles: Overseas Sales Manager, Product Line Manager, and Head of the Automotive LiDAR Strategic Project
- Led the team to the successful automotive-grade SOP of the world's first all-solid-state LiDAR transmitter module
- · Winner of Laser Focus World 2021 Rising Stars Award
- Experienced in international cooperation and strategic planning







Mr. Ye Dai (Robert)

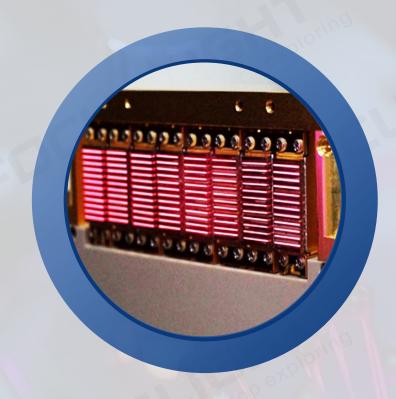
President of Pan-Semiconductor Solutions BU

- Excellent track record in worldwide sales & product line management leadership roles
- 20+ patents granted



Products and Businesses









Photon Generation



Photon Control



Photonics
Application
Solutions

Markets





Be the global trusted photonics solution provider

through innovation, manufacturing excellence and fast response

Total Solution & Service

Value Proposition





Strong Financial Backing
Healthy Stable Company, Invest in the Future

Value Proposition





Quality First philosophy



Strong IP position



 Customer commitment and willing to invest



 Advanced technical strengths and "know-how"



 Extensive engineering capability and high-volume manufacturing



 Low-cost production ensured by high yield, low RMA & high productivity



◆ Comprehensive quality assurance system including IATF 16949

Automotive QMS standards



 Full range of product portfolio from components to modules or subassembly



Application support and total solutions



Versatile customization service



Company Organization



Focuslight Technologies

Diode Laser BU

Laser Optics BU

Automotive BU

Pan-Semiconductor Solutions BU

Medical & Health BU

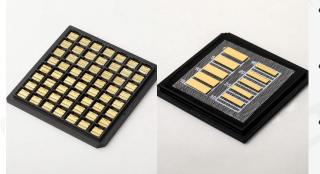
Unified Corporate Function + Shared Service Center

* BU: Business Unit

Products – Diode Laser Components and Materials



Advanced Materials



- AuSn Pre-Deposited AIN Ceramic Substrates
- AuSn Pre-Deposited CuW Substrates
- Thin Film Metallization Service

Active Devices



- Single Emitter Components
- Single Bar Components
- Micro-Channel Cooled Stacks
- Conduction Cooled Stacks
- Pumped Modules

Fiber Coupled Modules & Passive Components



- Emitter-Based FCM
- Bar-Based FCM
- Patch Cords



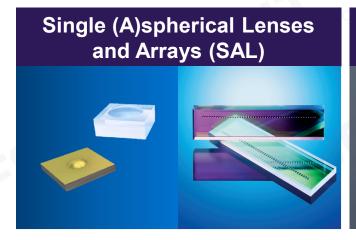
Professional Medical Application Components

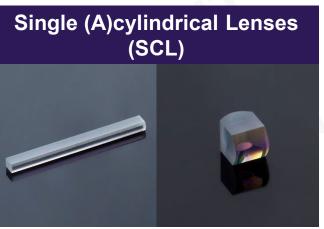
- Laser Hair Removal Modules
- Medical Lasers

- Focuslight offers our customers a variety of products.
- Focuslight is committed to providing our customers with reliable, high-performance laser products and superior services

Products – Laser Optics Components

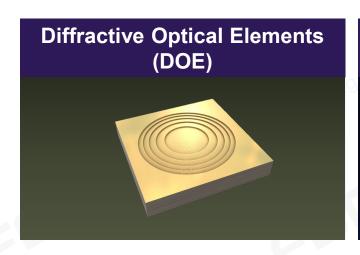




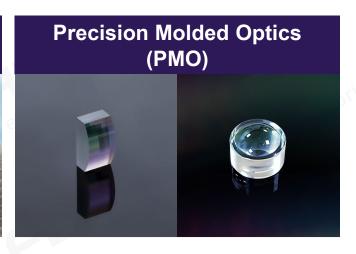












Products – Automotive Application Solutions



Flash LiDAR Transmitter Modules **Line Beam Transmitter Modules** AT02 / AT02 Pro **AX02 Pro** (Engineering Sample) LE02 Pro **AL01** (Mass Production) **LX02** (Engineering Sample) (Engineering Sample) (Engineering Sample) VCSEL Flash Tx 700W 905nm 700W EEL VCSEL Line Tx 1000W Auto-grade DPSSL Flash Auto-grade VCSEL Line Beam Tx Tx module for DMS (Driver

Optical Components and Assemblies for Automotive

EEL FAC Collimators



Auto-grade Diffusers and Homogenizers

Monitoring System)



Optics for Automotive Projection and Lighting

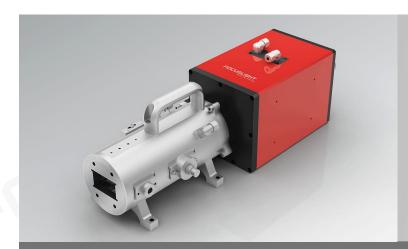


Customized Optical Assemblies



Products – Pan-Semiconductor Application Solutions





IC Wafer Annealing System



Variable Beam Laser System



Solid-State Laser Lift-Off (LLO) System



IR Line System



Industrial Laser Modules



Solid-State Laser Annealing (SLA) System

Products – Medical and Health Application Solutions



Professional Medical & Health Modules

Laser Hair Removal Module

Laser Body Sculpting Module



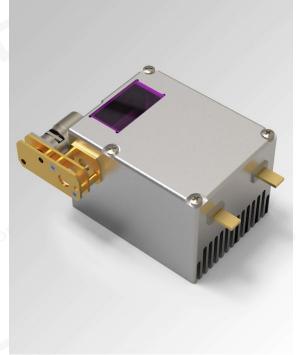


Consumer Medical and Health Modules

Home-use Skin Rejuvenation Module

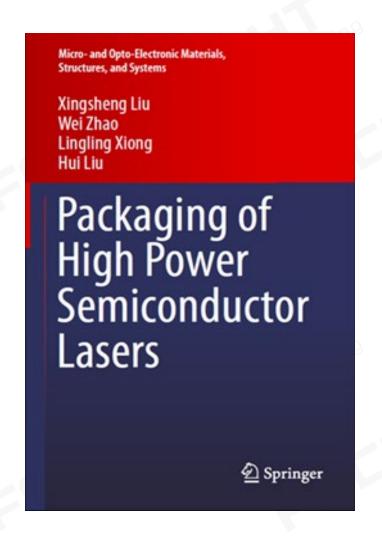
Home-use Laser Hair Removal Module

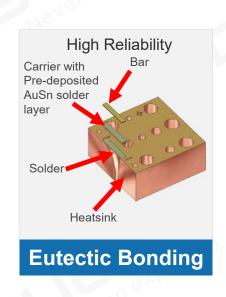


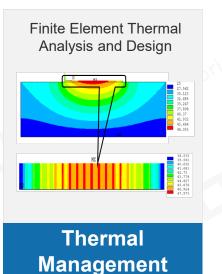


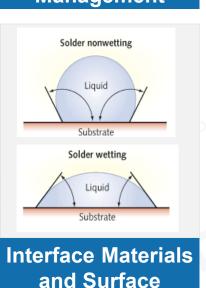
Core Competence – Diode Laser



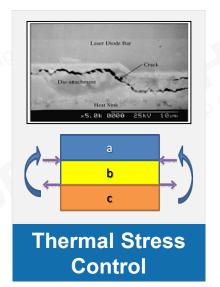


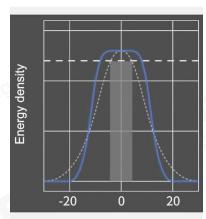






Engineering





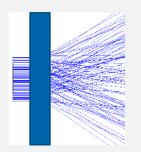
Test, Analysis and Diagnosis

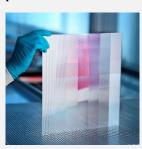
Core Competence – Beam Shaping



Micro Optics Design and Simulation

Acylindrical free-form micro-optics / arrays / diffusers / DOE splitters / beam shaping systems

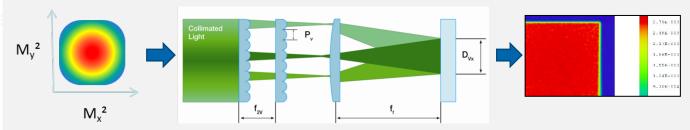






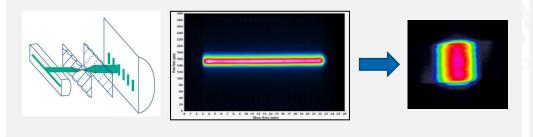
Homogenization

Uniform and homogeneous illumination in any desired shape

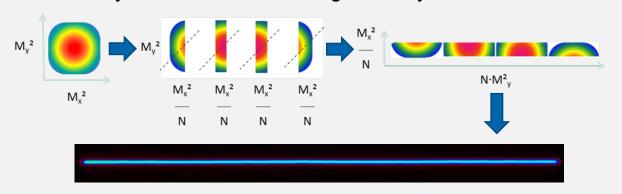


Beam Transformation

Asymmetrical → Symmetrical beam



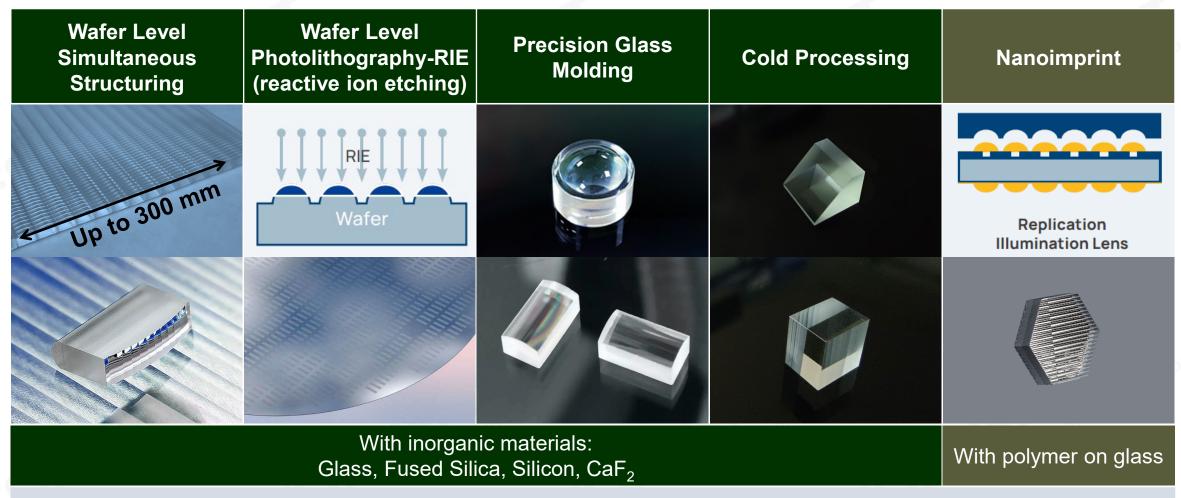
Symmetrical beam → High density line beam



The right photon at the right place and time!

Core Competence – Optics Manufacturing

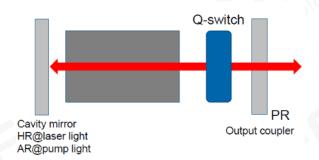




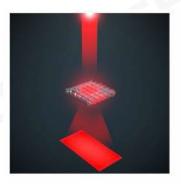
High LIDT Optical Coating: Anti-reflection, high-reflection, beam splitter, band filter, and various customization (UV, VIS, IR)

Core Competence – Automotive

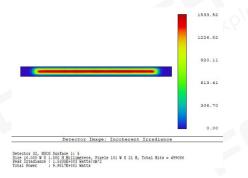




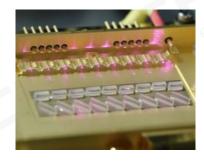
Q-switch DPSS Laser Transmitter Design



Advanced ROE Beam Shaping Optics Design



Design and Simulation



High Power Diode Laser Design and Assembling



Automotive Grade Laser Design and Qualification



Optical Assembly Automation



Laser Testing and Characterization



Laser Assembly Automation

A Unified QM System in the Corporate Ensures Reliable and Premium Products



ISO9001 Certified Quality
Management System (QMS)

ISO14001 Certified Environmental Management System (EMS)

IATF16949 Certified Automotive Quality Management System

ISO45001 Certified Occupational Health and Safety Management System

Failure Mode and Effect Analysis (FMEA)

Statistical Process Control (SPC)

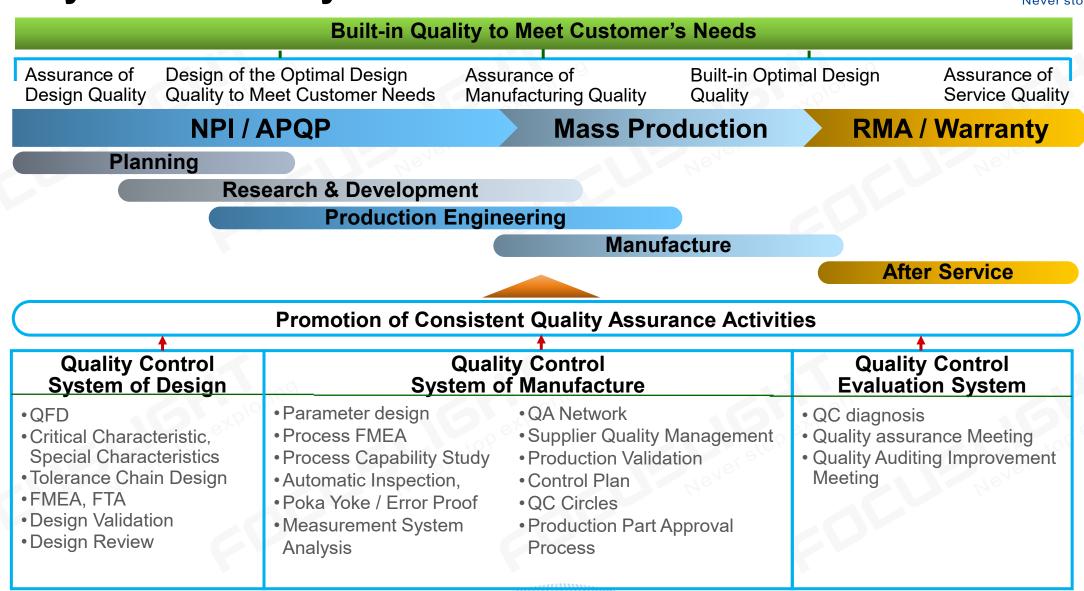
Production Traceability Database

Control Plan (CP)



Quality Assurance System

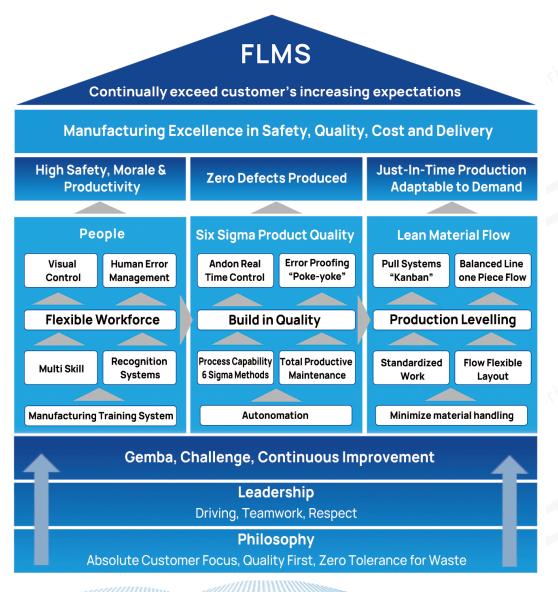




Focuslight Manufacturing System (FLMS)



System (FLMS Focuslight Manufacturing



Manufacturing Excellence



- Apply the **lean manufacturing practices** to all production lines, including automotive, diode laser ones and laser optics business
- · Absolute customer focus, zero tolerance of waste, and continuous improvement philosophy
- Significantly reduced cycle time, improved manufacturing efficiency, and lowered RMA yield and manufacturing cost.
- Adopting automation and advanced production management system
- SOP of the first LiDAR transmitter project with an international automotive tier 1 customer
- IATF 16949 certified and VDA 6.3 audited

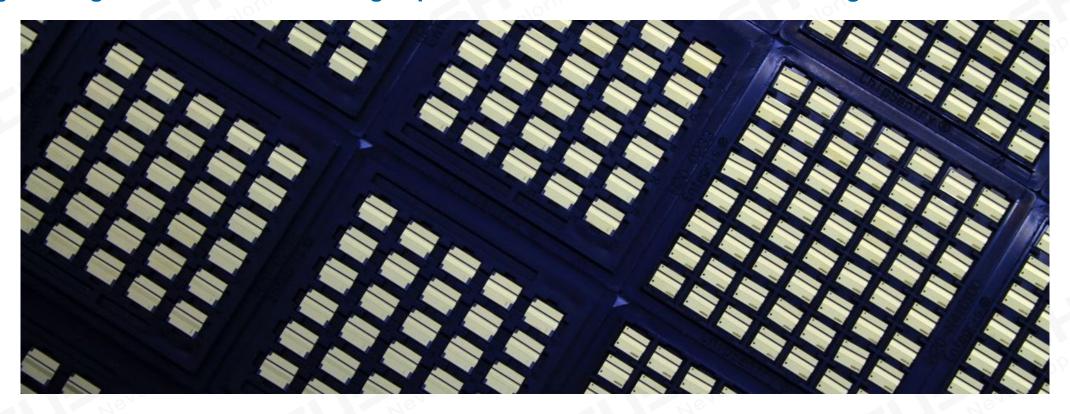




Manufacturing Capacity – Advanced Materials



10+ years high-volume manufacturing experiences + self-owned core technologies



Monthly Advanced Materials Manufacturing Capacity > 2M pcs

Manufacturing Capacity – Diode Laser Components













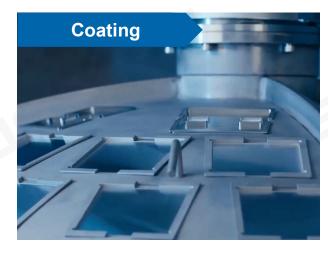
Yearly Diode Laser Manufacturing Capacity > 500K pcs
Burn-in Capacity 600K pcs/year

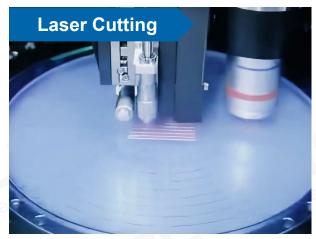
Manufacturing Capacity – Laser Optics Components













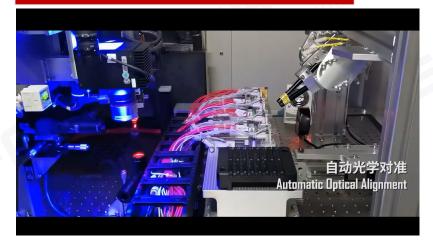


Monthly Micro Optics Manufacturing Capacity > 3 million pcs

Automation Powered Manufacturing Excellence



Automatic Optical Alignment



Automatic Assembly



Laser Optics Production Line



LiDAR Transmitter Production Line



YouTube link

Global Facility/Capacity Expansion - China





Focuslight HQ, Xi'an, China

13787m² facility with 3710m² clean room space for **diode laser components & automotive** LiDAR Tx module production lines



Shaoguan, China

A new facility of ~15,000 m² focused on medical and health application solutions is being constructed



Hefei, China

A new facility of ~25,000 m² focused on pan-semiconductor application solutions will be constructed.



Haining, China
UV-LLO and UV-SLA
systems being fully
deliverable from here



Dongguan, China

Total 65,000m² of building to be constructed. #1 and #3 buildings with ~6000 m² of clean room space has started operating in September 2022. Monthly **micro-optics** manufacturing capacity > 3 million pcs

Global Facility/Capacity Expansion – Europe & USA



Dublin, Ireland
EMEA Sales office
and R&D staff being
important parts of our
global presence





Neuchâtel, Switzerland
1,150m² of cleanroom area in two
facilities – specially for wafer-level
production of industrial and
automotive optics



Americas Sales Office being an important part of our global presence



Dortmund, Germany

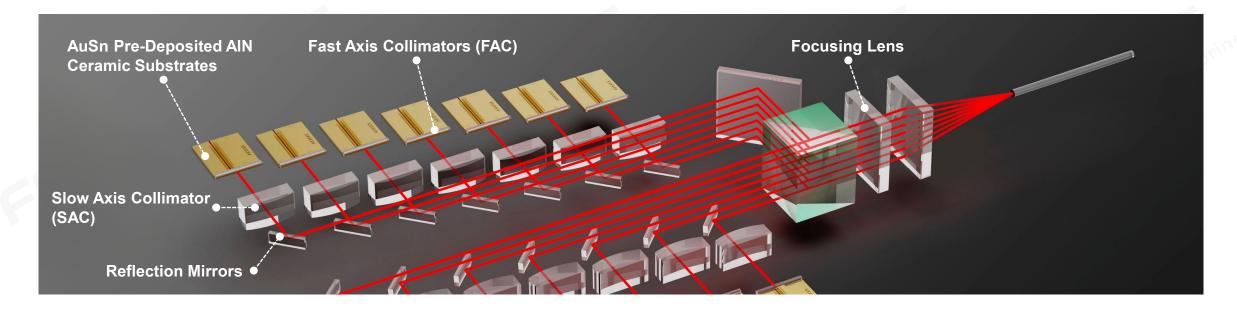
13000m² facility with 2870m² production area
Extension of **high-volume micro-optics wafer** production line (FAC /SAC) with manufacturing space increased by 150%
Expansion of UV laboratory finished



Silicon Valley, USA
The new innovation lab has
been set up with our Chief
Scientist working here

Applications – Fiber Laser Pumping

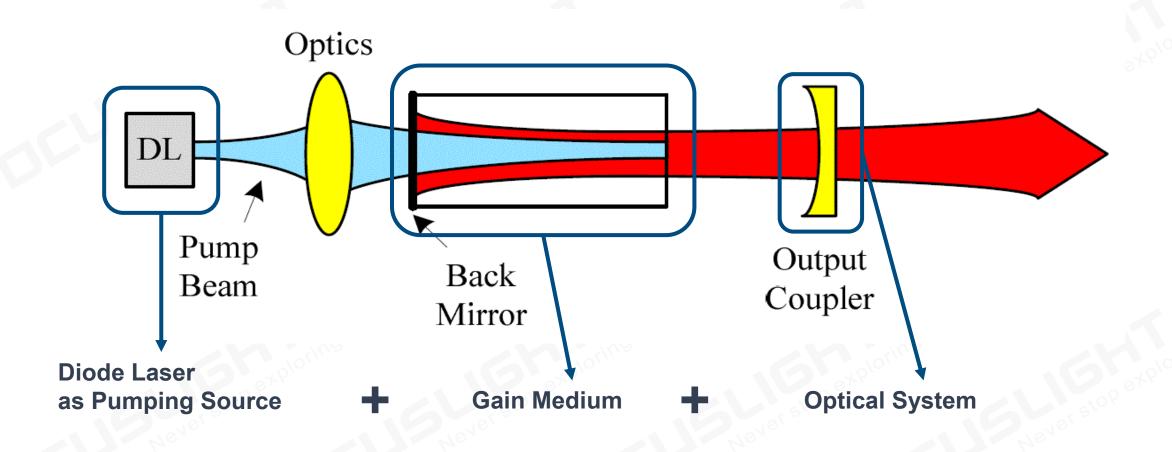




- AuSn pre-deposited ceramic substrates stable and reliable thanks to the high thermal conductivity and suitable thermal expansion coefficient;
- Fast axis collimators (FAC) and slow axis collimators (SAC) fundamental and efficient solutions for shaping the beam emitted by the pumping sources;
- Reflection mirrors highly accurate and efficient in reflection, reducing optical signal losses;
- Focusing lenses coupling the collimated laser beam precisely into the output fiber;

Applications – Solid State Laser Pumping





Diode Laser:

→ Footprint
→ Reliability
→ Efficiency
→ Cost

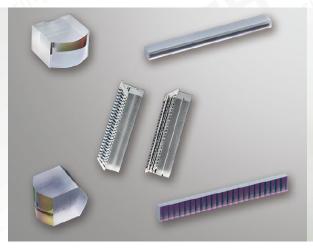
Applications – Blue Laser





AuSn Pre-Deposited Substrates

For optical cooling of the blue diode laser



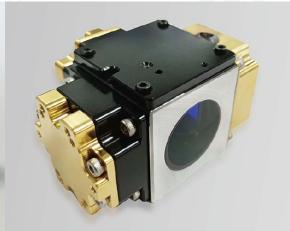
Beam-Shaping Optics

For highly efficient use of the photons



Laser Engraving Modules

With 20W output (typ.) in 10 x 5 x 5 cm dimensions



Lighting Modules

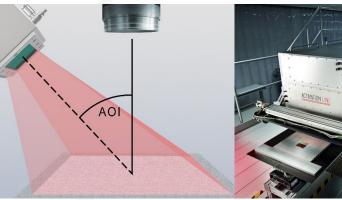
With 8,000 lm output (typ.) in 7.5 x 6.5 x 4.5 cm dimensions

Application – Semiconductor













- Beam homogenization technology powers lithography illumination system – key optical component in steppers
- > 15 years supply to the major manufacturer of semiconductor lithography tools
- Laser system solutions
 with high power density
 and different beam
 profiles, designed for
 various laser-based
 wafer annealing
 processes including
 IGBT backside
 annealing and SiC
 annealing
- Off-axis beam shaping technology powers laser surface treatment as well as surface inspection
- Typically used in solar cell industry
- Beam shaping on UV solid-state laser, 30000:1 aspect ratio is achievable
- Up to 1000 mm long UV
 Line generation system
 enabling OLED laser
 lift-off process
- Next-gen LTPS solidstate laser annealing process.

- Based on 976nm diode laser with adjustable beam output and >97% homogenization in energy distribution
- Ideal for Mini / Micro
 LED manufacturing
 processing, e.g. laser
 mass transfer, laser
 mass soldering, and
 laser chip repair

Applications – Display



- Several tens of beam shapers (plasma display pixel structuring)
- Several green 100 mm line beam systems (laser lift-off)
- > 600 mm UV line beam production system (laser lift-off)



This graphic shows the laser lift off process.

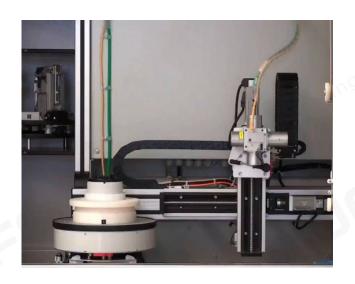
Pre-production stage:

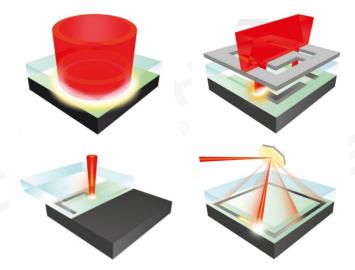
- Laser-induced thermal imaging process (LITI) with IR diode lasers
- Thermal optimization of TCO layers with Focuslight Line Beam Technology
- Low-temperature polysilicon annealing (LTPS) for AMOLED and high-resolution LCDs

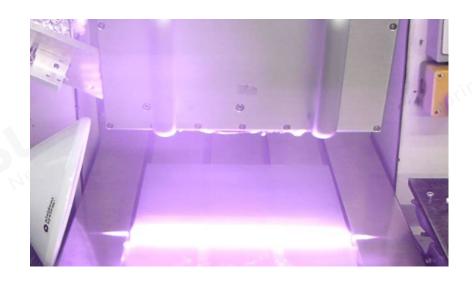
Applications – Welding



- Laser transmission welding of thermoplastics in the wavelength range 808nm-980nm
- Simultaneous welding of thermoplastics with Focuslight Line Beam Technology
- Cutting, welding and soldering of metals
- Metal surface finishing with Focuslight Line Beam Technology
- Corrosion- and abrasion-resistant hard metal coatings on steel







Applications – Coating



- vRTP (very Rapid Thermal Processing) of functional coatings with Focuslight Line Beam Technology:
- Large-scale, energy-efficient and precisely controlled processing
- ... for a large variety of substrate materials (metal, glass, polymer, paper etc.)
- ... for a large variety of processes (annealing, crystallization, drying, sintering etc.)
- ... for a large variety of coating materials (semiconductors, metals, TCOs etc.)



Applications – Medical and Health







- Direct diode laser solutions, fiber coupled laser solutions, and optical components for medical and aesthetic uses including laser hair removal, laser body sculpting, dental, surgery, laser fluorescein angiography (LFA), etc.
- Strong positioning in **professional hair removal** industry worldwide
- Fast growth in consumer health solution and body sculpting laser modules, massive production project awarded from world-class home-use aesthetic equipment manufacturer
- Imprinted polymer lens, diffractive elements (DOEs), square lenses arrays for various applications such as waveform sensing, 3D metrology optics (odontology), health monitoring
- Nipkow discs for confocal microscopy





Applications – Optical Communication



Refractive Optics

- Focusing / collimating microlens
- Prism integrated MLA
- Microlens arrays
- Si refractive microlens arrays





Transceiver (TROSA, ROSA, TOSA *)
Fiber couplers for PICs
Co-packaged optics
Wavelength selective switches

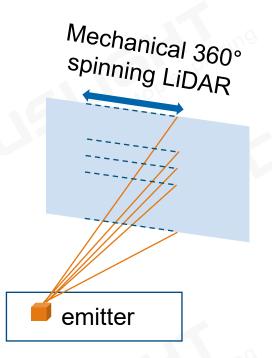
Extended beam connectors

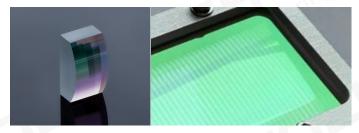


^{*} TROSA = Transmit & Receive Optical Sub Assembly, ROSA = Receiver Optical Sub Assembly, TOSA = Transmitter Optical Sub Assembly

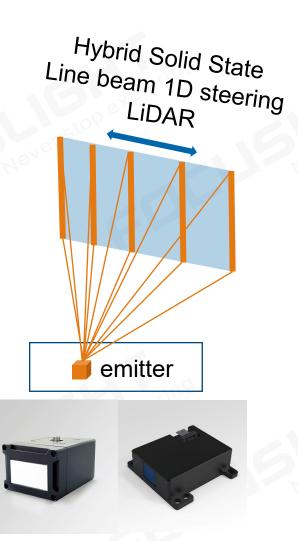
Application – Automotive LiDAR



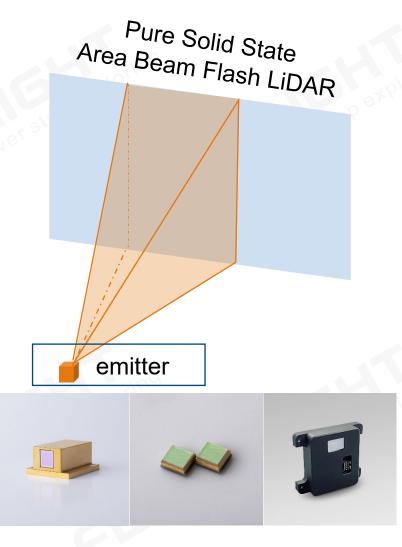




Automotive-grade optics and subassembly



Line Beam Transmitter Modules



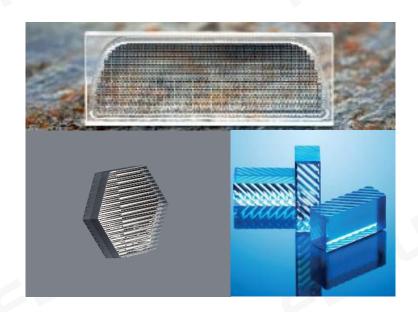
Flash Transmitter Modules

Application – Automotive Lighting



Refractive and Diffractive Optics

- Microlens arrays
- Diffractive elements
- Spatial filter arrays
- Hexagonal / round / cylindrical / square lens arrays





Headlamps
Exterior projections
Interior projections
LiDAR Receiver
LiDAR Transmitter



Applications – Illumination and Machine Vision

FOCUSLIGHT

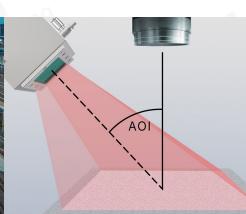
Never stop exploring

- Diode laser sources with different power and wavelength ranges, Fiber coupling modules (FCM) products and micro-optic components for the illumination application.
- Homogenizers, diffusers, and beam shaper modules can disperse laser light in
 one direction up to a full illumination angle ranging from a few mrad to over 160°,
 which illuminates the target area precisely and uniformly (95%), providing high
 uniformity and high-resolution illumination system for CCD/CMOS imaging and
 surface inspection system, for instance, for rail transit and bridges, and in
 various industrial application fields.











Sales Network





- Worldwide established distributors
- Direct sales offices in China, Ireland and US
- Manufacturing site in Xi'an, Dortmund, Dongguan, Haining, and Neuchâtel

Summary





- Diode laser light source leader and beam shaping expert
- One stop source from active devices to passive optics, from components to modules to application subassemblies
- Total solution, versatile customization service and field service provider
- Strong RDE capability, high volume production capacity and low-cost manufacturing
- Strong IP position in diode lasers and laser optics
- Financially healthy and strong financial backing from investors for long term growth



Your committed and reliable long-term partner in diode lasers and laser optics





